

Bamford – Have We Got It Right?

Facilitator: **Richard Norton of Norton & Smailes (Partner)**

Richard Norton was admitted to practice in 1985 and is one of the founding partners of Norton & Smailes, a specialist tax firm which was established in 1994.

Date: Tuesday, 7 September 2010

Time: 5:30pm – 7:30pm

Cost: \$20 (members) and \$60 (non-members)

Limited to 30 people only

Drinks and canapes will be provided

Location: The boardroom of Jackson McDonald Lawyers
Level 25, 140 St Georges Terrace, Perth

Format: Round table discussion

Topic: *Bamford* High Court decision.

In keeping with STEP WA's desire to deliver quality educational events not otherwise available in Perth, STEP is holding a high level round table discussion for STEP members and potential STEP members. The facilitator will introduce a specific topic or questions and invite participants to collectively explore possible solutions.

Following the recent *Bamford* High Court decision, there has been much activity, as trust practitioners debate the implications, at a practical level, for trusts.

This informal (high level) discussion will attract experienced practitioners keen to exchange views on the *Bamford* decision. Less experienced practitioners are encouraged to attend to hear leading practitioners develop and road test solutions and checklists. Some prior knowledge (reading the case) will be assumed.

The discussion will not involve the presentation of a paper. The outcomes of the round table will be reduced to writing and circulated to all participants. All registered participants will be issued a "bullet point" discussion paper prior to the event.

Adam Levin

STEP Chairman (WA)

Please join us for an Educational Event of
STEP
**The Society of Trust and
Estate Practitioners**
Perth

STEP

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www.step.org

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Yes I will attend

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Name: _____

Company: _____

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Please charge my Credit Card \$60.00 for Non-members \$20.00 for Members

Please find enclosed a cheque (made payable to Jackson McDonald)

Please post your registration to:

Julie Blood, Jackson McDonald

GPO Box M971

Perth WA 6843

or email to jblood@jacmac.com.au

Card Type:

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Upon payment this form will become a tax invoice.

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For further information about STEP Perth and STEP International please contact:

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