

"Conflict of Interest Between Trustee and Beneficiary"

Speakers: The Honourable Justice Tom Gray of the Supreme Court of South Australia, with the Honourable Justice Eric Heenan of the Supreme Court of Western Australia commenting.

Location: Courtroom 1 of the Supreme Court of Western Australia, Stirling Gardens, Perth.
Drinks and canapés to be served in the foyer before and after the presentation.

Date: Thursday 28 July 2011

Time: 5:30pm – 7:30pm

Cost: \$20 (members) and \$70 (non-members)

Format: Speaker Presentation

Topic: Justice Gray will examine the fiduciary obligations of trustees to beneficiaries of a trust and the potential conflict of interest that may arise between a trustee and beneficiaries.

The following matters, amongst others, will be discussed:

- an overview of the fiduciary obligations owing by a trustee to beneficiaries;
- the Court's supervisory role in relation to trusts; and
- an examination of some of the salient cases concerning conflicts of interest.

About the speakers:

Justice Gray was admitted to the Supreme Court of South Australia and the High Court in 1969. He worked in general legal practice for more than ten years before joining Bar Chambers in Adelaide in 1981 where he practised in the areas of common law, commercial law and equity. He was appointed Queen's Counsel in 1984. In 2000, he was appointed the 67th South Australian Supreme Court Judge.

Justice Gray has made a marked contribution to legal education and training. He has published various articles in legal books and journals and maintains a keen interest in legal and social issues. He is a Past President of the John Bray Law Chapter of the Adelaide University Alumni and currently the Chair of the Law Society Advocacy Committee, the Chair of the Advisory Board - Adelaide University Law School and the inaugural patron of the Young Lawyers Committee. Justice Gray is an accredited CJEI judicial educator.

Justice Heenan was admitted in 1969 after serving as an articled clerk with his parents' firm, E.M. Heenan and Co, of which he later became a partner. He left the firm in 1983 to practise solely as a barrister and was appointed a Queen's Counsel in December 1985. He was appointed to the bench of the Supreme Court in April 2002.

CPD: Please note STEP Perth will apply to the Legal Practice Board to have this event recognised as a CPD event. If approved it will attract 1 point in competency area 3 (Substantive Law). We will advise attendees of the outcome of the application in due course.



Please join us for an Educational Event of
STEP
The Society of Trust and
Estate Practitioners
Perth

www.step.org



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Stirling Gardens, Perth
Format: Speaker Presentation
Cost: \$20 for members and \$70 for non members
RSVP: Friday 22 July 2011

Drinks and canapes will be provided

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Please find enclosed a cheque (made payable to Jackson McDonald)

\$70.00 for Non-members

\$20.00 for Members

EFT Direct Payment

EFT Payment to be made to Jackson McDonald Trust Account

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Account No 01-641-5294

Please use reference STEP

**Please post your
registration to:**

Catie Elliott, Jackson McDonald
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Perth WA 6843
or email to celliott@jacmac.com.au

Upon payment this form will become a tax invoice.

For further information about STEP Perth and STEP International please contact:
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Email: swalton@jacmac.com.au Tel: (08) 9426 6750