

# STEP EPP SUMMER FORUM

## SPEAKER BIOGRAPHY



### **Lorraine Wheeler, Client Services Director - IQ-EQ**

Lorraine has worked in the Fiduciary Sector for 33 years moving from the UK to Jersey via Bermuda and Switzerland. Having qualified with an Associate of Chartered Institute of Bankers (ACIB) Trustee diploma and been granted a fellowship, she holds an honours degree in Financial Services and is a member of the Society of Trust and Estate Practitioners (STEP). She is Vice President of the Jersey Association of Trust Companies and was previously Chair of the Jersey branch of STEP.

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