

**STEP Scotland Annual Spring Conference  
22 March 2016**

**Alliance Trust Savings  
8 West Marketgait  
Dundee  
DD1 9YP  
5th Floor Executive suite**

**This Event is kindly sponsored by**



- 9.00 am **Registration, tea and coffee.**
- 9.30 am **Opening of Conference.**  
John McArthur, Chair of STEP Scotland & Damian Smyth, ATS
- 9.45 am **Succession (Scotland) Bill: what's not in it.**  
The Hon Lord Tyre CBE
- 10.30 am **Scottish Taxes – current and future issues and developments.**  
Charlotte Barbour, ICAS Director of Taxation  
Derek Francis, Advocate, Barrister, Temple Tax Chambers.
- 11.30 am **Succession & families: intergenerational financial planning.**  
Damian Smyth, ATS Head of Intermediary Sales
- 12.30 pm Lunch & Conference Networking.
- 1.30 pm **Risk management for private client practitioners.**  
Chris McGill, Partner Shepherd and Wedderburn
- 2.30 pm **Family Law: what the private client lawyer needs to know.**  
Jennifer MacIver, Sheehan Kelsey Oswald
- 3.30pm **Close of Conference.**  
John McArthur, Chair of STEP Scotland

Registration online at <http://www.cvent.com/d/8fqg81/4W>

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**Conference Registration Form – STEP Scotland Branch – 22 March 2016**

(Please fax back to 0203 752 3701, email to [events@step.org](mailto:events@step.org) or post to STEP Conferences, Artillery House (South) 11-19 Artillery Row London, SW1P 1RT)

Surname: ..... First Name.....

Organisation: .....

Invoice Address: .....

.....Post Code.....

Email address: .....

Membership Number: (STEP Members/ Students Only).....

Payment: I am a STEP Member £100.00 per delegate  I am not a STEP Member £200.00 per delegate   
I am a STEP Student £50.00 per delegate

Cheques should be crossed and made payable to 'STEP Conferences' Cheque enclosed £

Payment can also be made by BACS transfer. Please quote 220316 and your surname in the payment reference.

Account Name: STEP Conferences Account No: 30442585 Sort Code: 20-03-53

Payment must be made prior to the event. Cancellations must be received in writing at least seven days before the date of the conference and will be subject to an administration charge of GBP 20.00. It is regretted that cancellations made after this time will not be accepted and the delegate will be liable for the full conference fee. Substitutions may be made at any time provided the organisers are notified prior to the conference. Please note that if a non STEP member attends in lieu of a STEP member the difference in fees will be charged.