A SEMINAR ON

GUERNSEY TRUSTS AND FOUNDATIONS –
WHY THEY ARE BECOMING MORE POPULAR AMONG ASIAN CLIENTS

Speakers: Marcus Leese (Partner, Ogier Guernsey) and Wisdom Hon (Senior Associate, Ogier Hong Kong)

Date: Thursday, 28 March 2019

Time: 6.00 pm – 7.00 pm

Venue: The offices of Herbert Smith Freehills, 23/F Gloucester Tower, The Landmark, Central, Hong Kong

The speakers:

Marcus Leese has a broad practice but with a particular focus on private client, trusts, foundations, wills and estates (and related banking and finance, corporate and commercial work) for high net worth entrepreneurial clients and their businesses. He is an admitted and practising lawyer in both the BVI and Guernsey. He is also admitted as a barrister and solicitor of the High Court of New Zealand and as a solicitor of the High Court of England and Wales. He joined the Guernsey office of Ogier in 1999 and became a partner in 2005. He relocated to the Hong Kong office in 2010 on a four-year secondment and returned to Guernsey in January 2014.

Wisdom Hon advises on all issues concerning private wealth matters, with particular focus on trusts, foundations, family governance, wills, probate, estate administration and mental capacity. She holds the STEP Advanced Certificate in Cross-Border Estates with Distinction. She is experienced in advising individuals whose nationality, residency and domicile are in different jurisdictions. She is an admitted and practising lawyer in BVI and is fluent in English, Cantonese and Mandarin in the Hong Kong office to serve clients in Asia. She is also admitted as a solicitor in England and Wales and Hong Kong.
**The talk:** In recent years, Ogier has advised more and more Asian clients on settling assets in Guernsey trusts and foundations. In this seminar, Marcus Leese and Wisdom Hon will discuss the key features of Guernsey trust and foundation law that make it attractive to Asian clients and how it differs from other jurisdictions such as Jersey, BVI and Cayman Islands. They will also share the valuable insights they have gained from advising on clients with different circumstances. They will also look at a case study of a Hong Kong family consciously choosing Guernsey foundation as the family's succession planning vehicle to hold its worldwide business, personal arts collection, overseas properties and to carry out their philanthropic works.

Those interested should register using the attached seminar enrolment form.
SEMINAR ENROLMENT FORM

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For “early bird” registrations received on or before 26 March 2019, the cost per person will be HK$250 for members of STEP and the HK Trustees’ Association Ltd, and HK$300 for non-members. Applications for three or more members can enrol at a special discount fee of $225 per person. For registrations received after 26 March 2019 the cost will be $300, $350 and $275 respectively. Student members of Hong Kong University and Chinese University can enrol at a special rate of $50.

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