Samantha Morgan TEP, Withers LLP

Samantha is a consultant in the private client and tax team.

She works with a number of international family offices, advising on all aspects of UK tax and fiduciary issues and co-ordinating foreign tax and other advice for the family office and family members.

Samantha has advised a number of offshore and onshore jurisdictions on legislation relating to trusts, private trust companies and family offices. She also advises trust companies, banks and investment houses on fiduciary and tax issues, which has included such areas as the structure and tax treatment of investments and trust structures (including EBTs) and drafting standard trust and other related documentation.

Samantha also works with individuals advising them on their personal tax issues (dealing particularly with US/UK tax issues).

David Smith, HMRC

David Smith has worked for HMRC and its predecessor, the Inland Revenue, since 1985. He has worked in the field of international exchange of information for the last 15 years, taking on various roles in the Compliance and Business Tax areas of HMRC. David is now in the International Collaboration and Transparency Team in HMRC's Business, Assets and International Directorate, with particular responsibility for automatic exchange of information as embodied in the OECD Common Reporting Standard. David is currently working on implementation of DAC6 and MDR.

Robin Vos TEP, Macfarlanes LLP

Robin provides tax, trust and estate planning advice to UK and overseas individuals, trustees and financial institutions.

Much of Robin's work has an international element. He specialises in the creation of cross-border international asset-holding vehicles, often working with overseas professionals, to design structures which will meet the desired objectives in a number of jurisdictions.

In the UK, Robin frequently advises entrepreneurs and senior executives.

Robin's work also involves giving advice to trustees (both in the UK and elsewhere) in relation to their duties and responsibilities and assisting financial institutions in assessing and developing financial products.

In addition, Robin has experience of setting up and organising family office structures and drafting family constitutions.

Robin has lectured in the UK, continental Europe, Asia and North America.

Professional memberships: STEP (Society of Trust and Estate Practitioners)

Robin is also the Chair of the UK Technical Committee of STEP.