

Recognised Professional Qualifications

Please note that this is not a comprehensive list, if your jurisdiction is not listed, please contact the STEP Office.

Barbados

- LL.B (University of the West Indies)
- LEC (Legal Education Certificate)
- CMA (Certified Managerial Accountant – long distance)
- ICSA – Institute of Chartered Secretaries and Administrators (UK)
- ACCA – Association of Chartered and Certified Accountants (UK)
- CPA – Certified Public Accountants (USA)
- ACIB – Associate of the Chartered Institute of Bankers
- FCIB – Fellow of the Chartered Institute of Bankers
- CA – Chartered Accountant (UK, USA)

Bermuda

- Solicitor
- Barrister (England, Wales, Northern Ireland or Ireland)
- Advocate (Scotland)
- Chartered Accountant
- Chartered Certified Accountant
- Fellow of the Institute of Legal Executives
- Associate of the Chartered Institute of Taxation
- Associate of the Chartered Institute of Bankers
- Associate of the Association of Taxation Technicians (ATT)

British Virgin Islands

- Solicitor (Eastern Caribbean Supreme Court)
- Barrister (Eastern Caribbean Supreme Court)
- Where applicable any qualification from the list for England and Wales

Canada

- Solicitor
- Barrister
- Chartered Accountant
- Certified General Accountant
- Certified Management Accountant
- Fellow of the Certified Management Accountants Association
- Associate of the Chartered Institute of Bankers
- Certified Financial Planner
- Certified Financial Analyst
- Chartered Financial Consultant
- Canadian Investment Management

- Chartered Life Underwriter
- Fellow of the Canadian Securities Institute
- Financial Management Advisor
- Personal Financial Planner
- Registered Financial Planner
- Specialist in Financial Counselling

Cyprus

- Solicitor / Barrister (Member of the Cyprus Bar Association)
- Chartered Accountant
- Chartered Certified Accountant
- Certified Public Accountant - USA
- Member of the Institute of Bankers
- Member of the Association of International Accountants
- Member of the Institute of Certified Public Accountants of Cyprus

Guernsey

- Solicitor
- Barrister (England and Wales, Northern Ireland or Ireland)
- Advocate (Guernsey)
- Chartered Accountant
- Chartered Certified Accountant
- Fellow of the Institute of Legal Executives
- Associate / Fellow of the Chartered Institute of Taxation
- Associate of the Chartered Institute of Bankers
- Associate of the Association of Taxation Technicians (ATT)
- Associate / Fellow of the Institute of Chartered Secretaries and Administrators

Ireland

- Solicitor (Ireland)
- Barrister (Ireland)
- Chartered Accountant (Ireland)
- Certified Accountant (Ireland)
- Fellow of the Irish Taxation Institute
- Associate of the Irish Taxation Institute
- Associate of the Chartered Institute of Bankers
- Associate of the Institute of Bankers in Ireland (Diploma in Wealth Management)
- Fellow of the Institute of Legal Executives (UK)
- Fellow of the Chartered Institute of Taxation (UK)
- Associate of the Chartered Institute of Taxation (UK)
- Chartered Institute of Management Accountants (UK)

Isle of Man

- The Institute of Chartered Secretaries and Administrators
- Certificate in International Financial Administration (Institute of Bankers)
- The Advanced Financial Planning Certificate
- Advocates (Isle of Man)
- Registered Legal Practitioners in the Isle of Man

Israel

- Solicitor
- Barrister (England and Wales, Northern Ireland or Ireland)
- Advocate (Scotland)
- Chartered Accountant
- Chartered Certified Accountant
- Associate of the Chartered Institute of Taxation

Jersey

- Solicitor
- Barrister (England and Wales, Northern Ireland or Ireland)
- Advocate (Jersey)
- Chartered Accountant
- Chartered Certified Accountant
- Fellow of the Institute of Legal Executives
- Associate/Fellow of the Chartered Institute of Taxation
- Associate of the Chartered Institute of Bankers
- Associate of the Association of Taxation Technicians (ATT)
- Associate/Fellow of the Institute of Chartered Secretaries and Administrators
- Chartered Institute of Management Accountants (UK)

New Zealand

- Solicitor
- Barrister
- Barrister and Solicitor
- Chartered Accountant

Turks and Caicos Islands

- Attorney of the Supreme Court of the TCI
- Chartered Accountant
- Certified Accountant
- Any other recognised professional qualifications from other jurisdictions

UK

- Solicitor
- Barrister (England and Wales, Northern Ireland or Ireland)
- Advocate (Scotland)
- Chartered Accountant
- Chartered Certified Accountant
- Fellow of the Institute of Legal Executives
- Associate of the Chartered Institute of Taxation
- Associate of the Chartered Institute of Bankers
- Associate of the Association of Taxation Technicians (ATT)
- Institute of Chartered Secretaries and Administrators (ICSA)

U.S.A.

- Attorney, admitted to Practice in [U.S. state]
- Certified Public Accountant
- Certified Financial Planner
- Certified Life Underwriter
- Certified Trust Financial Advisor