A SEMINAR ON

RECENT TRUST CASES AND DEVELOPMENTS
ACROSS THE OFFSHORE WORLD

Speakers: Ray Ng, Rachael Reynolds, Edward Mackereth and Simon Davies from Ogier
Date: Wednesday, 3 September 2014
Time: 6.00 p.m. – 7.00 p.m.
Venue: DLA Piper, 17/F Edinburgh Tower, The Landmark, Central, Hong Kong

Ray Ng (Partner, Ogier Hong Kong) is the Head of Litigation for the BVI and Asia. He is a member of the Chartered Institute of Arbitrators and his areas of practice are commercial, company, insolvency and trust law. He has broad experience of complex high value multi-jurisdictional commercial disputes relating to shareholder rights, directors’ duties, corporate governance, cross-border restructuring and insolvency, trusts and commercial fraud. He regularly provides expert opinions on these areas of BVI law and has also appeared as an expert witness in various jurisdictions, most recently in Geneva and Zurich.

Rachael Reynolds (Partner, Ogier Cayman Islands) has a particular focus on international trusts disputes and regularly acts for trustees, protectors and beneficiaries. She also has considerable experience in contentious restructuring and insolvency matters and is a member of the firm's Restructuring and Insolvency Group. Her practice regularly involves fraud and international asset tracing claims. She is a contributing author to International Asset Tracing in Insolvency, Oxford University Press, 2010. Rachael is a member of the Cayman Islands Law Society and the Bar of England and Wales.

Edward Mackereth (Partner, Ogier, Jersey) is the Global Head of Ogier's Litigation team. He joined Ogier in 2004 and became a Partner in 2010. He was previously a partner in a commercial firm in the City of London. Edward’s practice encompasses fraud and asset tracing, trusts, financial services regulation and disputes, restructuring and insolvency, banking and anti-money laundering law and regulation, contractual, shareholder and boardroom disputes. He has a wide experience of international and domestic dispute resolution.

Simon Davies (Partner, Ogier, Guernsey) leads the firm's Litigation practice in Guernsey. He specialises in contentious trusts, commercial litigation, insolvency, administration, receivership, fraud and asset trading, shareholder disputes, breaches of fiduciary duty, professional negligence and mediation. Simon was admitted as a Solicitor of the Supreme Court of England and Wales in 1993 and is an Advocate of the Royal Court of Guernsey. Prior to joining Ogier, Simon worked at another leading Channel Islands firm and for 10 years at Ashurst in London, during which time he was seconded for 14 months to Hashidate Law Office, Tokyo, Japan.

This specialist panel will discuss:
· The possible duty of trustees to appeal against a decision of the court in supervisory proceedings and the ability of the court to order disclosure of documents and information from a beneficiary to the trustee and other beneficiaries
· How trustees should approach court sanction for withholding information from beneficiaries in light of the recent Y Trust decision
· A case study looking at the treatment by the Cayman Court of decisions of the Hong Kong matrimonial Division, and application of the firewall provisions to attempts to enforce foreign judgments against Cayman trustees
· Foreign joint matrimonial asset regimes involving BVI property

Those interested should register using the attached seminar enrolment form.
SEMINAR ENROLMENT FORM

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The cost per person is HK$300 for members of STEP and the HK Trustees’ Association Ltd*, and HK$400 for non-members. (*Any staff, not only the nominated representative of the HKTA member, can attend the seminar at a cost of $300). Applications for ten or more members can enrol at a special discount fee of $275 per person. Please complete this form and return it to us at the PO Box address above with your cheque made payable to STEP Hong Kong Limited.

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