



Mental Capacity
SPECIAL INTEREST GROUP

MENTAL CAPACITY

Special Interest Group

Join our community
www.step.org/sigs

MENTAL CAPACITY

The Mental Capacity SIG (Special Interest Group) focuses on the increasing importance and relevance of issues concerning capacity in all aspects of legal work relating to inheritance and succession planning. An ageing population worldwide, coupled with increased demand and awareness for vulnerable clients and their families, means that legislators, social care providers, investment advisors, medical practitioners and lawyers all face a wider breadth of client issues they need to handle professionally. These are all issues of international interest and concern.

The SIG aims to ensure that all members are kept up-to-date with developments and are part of the debate in shaping the future, where possible, with legislative changes. It provides an international network of support, education and assistance to nurture expertise, promote best practice and influence public policy in relevant areas concerning capacity.

GROUP BENEFITS

- An international forum for sharing and accessing expertise
- Dedicated training and education resources, including events and webcasts, providing CPD opportunities
- Access to exclusive, specialised content on our website
- Regular e-updates for your group and industry news, events and activities
- Discuss topical issues with fellow practitioners and contribute your expertise and knowledge via the webcasts, events, online discussion forums and the STEP Journal
- Your member listing within the online SIG member directory
- Discounted rates to attend SIG events
- Networking opportunities and exposure for you and your business
- Help shape and contribute to the future of STEP and this area of work
- Opportunities for involvement in periodic consultations and policy debate

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JOIN US

Joining the Mental Capacity SIG is easy, visit www.step.org/sigs to sign up online.

Membership is open to both STEP members and non-members. There is no joining fee but this may change, so join us today.

For any questions about our SIGs, email sigs@step.org

YOUR PEERS

- Over 1,000 experienced professionals
- Practitioners across 49 countries from more than 600 organisations

TESTIMONIALS

“The speakers at the SIG event were focused, relevant, and engaging. I particularly liked the variety of perspectives brought by people outside the practice of law.”

Tanya Butler TEP, Associate, Stewart McKelvey

“Networking with those around me at the event and discussions about similar issues we all meet at the coal face were impactful to my work.”

Elisabeth Whybrow TEP, Solicitor, Silks Solicitors Ltd

ABOUT OUR SPECIAL INTEREST GROUPS

Our Special Interest Groups provide opportunities for practitioners and related professionals to connect and advance their focused area of practice.

Specialisms focus around some of the more complex issues families face in planning for their future surrounding international families, protection of the vulnerable, family businesses and philanthropic giving, for example. The groups aim to benefit the practitioner, their area of specialisation, the clients they serve, and the industry at large.

STEP presently offer eight Special Interest Groups:

- Business Families
- Charities
- Contentious Trusts and Estates
- Cross-Border Estates
- Digital Assets
- International Client
- Mental Capacity
- Philanthropy Advisors

Find out more and join at www.step.org/sigs

ABOUT STEP

STEP is the worldwide professional association for those advising families across generations. We promote best practice, professional integrity and education to our members. Our members help families plan for their futures: from drafting a will or advising family businesses, to helping international families and protecting vulnerable family members.

Today we have over 20,000 members across 95 countries. They include lawyers, accountants and other trust and estate specialists.