



Philanthropy Advisors
SPECIAL INTEREST GROUP

PHILANTHROPY ADVISORS

Special Interest Group

Join our community
www.step.org/sigs

PHILANTHROPY ADVISORS

The Philanthropy Advisors SIG (Special Interest Group) focuses on building a professional community of philanthropy advisors to enhance the strategic nature of giving and social investing. It also aims to report on and promote philanthropy advisory services whilst raising levels of professionalism and furthering best practice.

GROUP BENEFITS

- An international platform for sharing and accessing expertise
- Dedicated training and education resources, including events and webcasts, providing CPD opportunities
- Access to exclusive, specialised content on our website
- Regular e-updates for your group and industry news, events and activities
- Discuss topical issues with fellow practitioners and contribute your expertise and knowledge via webcasts, events, online discussion forums and the STEP Journal
- Your member listing within the online SIG member directory
- Discounted rates to attend SIG events
- Networking opportunities and exposure for you and your business
- Member discounts on specially selected industry resources, products and services

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JOIN US

Joining the Philanthropy Advisors SIG is easy, visit www.step.org/sigs to sign up online.

Membership is open to both STEP members and non-members. There is no joining fee but this may change, so join us today.

For any questions about our SIGs, email sigs@step.org

YOUR PEERS

- Over 800 experienced professionals
- Practitioners across 49 countries from more than 600 organisations

TESTIMONIALS

SIG Group Members Say

“The SIG event was very well organised with an interesting mix of people. The discussion was lively and some interesting points were made. Overall it was a really great event and I would attend their next event without a doubt.”

“Great balance of formality and interaction at the SIG event – I was pleasantly surprised as it was just perfect and brilliant for networking.”

ABOUT OUR SPECIAL INTEREST GROUPS

Our Special Interest Groups provide opportunities for practitioners and related professionals to connect and advance their focused area of practice.

Specialisms focus around some of the more complex issues families face in planning for their future surrounding international families, protection of the vulnerable, family businesses and philanthropic giving, for example. The groups aim to benefit the practitioner, their area of specialisation, the clients they serve, and the industry at large.

STEP presently offer eight Special Interest Groups:

- Business Families
- Charities
- Contentious Trusts and Estates
- Cross-Border Estates
- Digital Assets
- International Client
- Mental Capacity
- Philanthropy Advisors

Find out more and join at www.step.org/sigs

ABOUT STEP

STEP is the worldwide professional association for those advising families across generations. We promote best practice, professional integrity and education to our members. Our members help families plan for their futures: from drafting a will or advising family businesses, to helping international families and protecting vulnerable family members.

Today we have over 20,000 members across 95 countries. They include lawyers, accountants and other trust and estate specialists.