

## Speakers

**Moderator: Nancy Golding QC TEP, Borden Ladner Gervais, Canada**



Nancy L. Golding, Q.C., TEP is a tax partner and National Leader of the Private Client Group at Borden Ladner Gervais, Calgary, Canada. Nancy works exclusively in the areas of estate planning, estates and estate/fiduciary litigation. Nancy has extensive experience in preparing planning documentation including domestic and international wills, enduring powers of attorney, personal directives, and trusts and in trial and appellant work relating to interpretation/validity of wills and trusts, breach of trust, removal of and compensation for executors/trustees, variation applications, and beneficiary, EPA, PD and accounting disputes. Nancy is Deputy Chair of STEP WorldWide.

## **Panel:**

**Line-Alexa Glotin, UGGC, France**



Line-Alexa Glotin, Partner, Head of the Tax and Private Clients Department for the law firm UGGC Avocats. She spent her early years of practice to 'General' taxation, all taxes and taxpayers included and assisted in the restructuring and transfer of businesses. She then made the choice to advise managers and their families, foreign investors, artists and sportsmen in their private and professional projects. This leads her, for instance, to structure their real estate purchases, manage and transmit their private assets, to

advise them during their expatriation or impatriation. In this context, she developed a particular expertise regarding the constitution and support of their family structures, their foundations and trusts as well as regarding the reporting incurred by the French and foreign tax regulations. She is regularly contacted to advise and assist her clients during tax litigation and controls which they may be subject to.

**Anthony Partridge TEP, Ogier, Cayman Islands**



Anthony Partridge, TEP specialises in all aspects of non-contentious private trust matters and wealth structuring for institutional trustees and high net worth individuals. He has particular expertise in the use of foundation companies, cross-border succession and probate matters, including resealing foreign grants in the Grand Court of the Cayman Islands.

Anthony advises trustees, settlors, beneficiaries, protectors and enforcers on all aspects of non-contentious trust law including complex trust structures for estate planning and asset protection purposes, the use of STAR trusts in investment fund structures, establishment of private trust companies (PTCs), foundation companies and ongoing regulatory compliance.



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Anthony also advises executors, beneficiaries and on-shore counsel in relation to applications for grants of probate and letters of administration.

### **Jennifer Smithson TEP, Macfarlanes LLP, UK**



Jennifer advises on all areas of personal tax and succession planning, with a particular emphasis on cross-border advice.

She also advises on the establishment and management of international asset-holding structures, has experience in planning for entrepreneurs, fund managers and senior executives, and regularly advises clients in relation to complex HMRC enquiries. She has extensive experience on advising in relation to family office structuring for both UK resident and non-UK resident families.

Having spent six months on secondment in New York, Jennifer gained an understanding of US tax, trust and estate planning that assists her in advising US clients resident in the UK.