

STEP GLOBAL REPRESENTATIVE POWER FOR PROPERTY AND FINANCIAL AFFAIRS

REGISTERED GRP TEMPLATE CERTIFICATE

This document is meant to reflect the intentions, rights, will and preference of the grantor. The applicability of this document may be subject to various rules and restrictions, depending on the relevant jurisdiction.



STEP GLOBAL REPRESENTATIVE POWER FOR PROPERTY AND FINANCIAL AFFAIRS

GRP start date: _____

Date grantor signed: _____

For authority use only:

Registration date: _____

Reference number: _____

Important: this form is not valid until it has been both registered/validated by the relevant authority and stamped on every page

SECTION 1: GRANTOR

You are appointing other people to make decisions on your behalf.
You are the grantor.

Restrictions: you must be at least 18-years-old¹ and have the mental capacity to understand the effect of the GRP and the powers you grant under it.



Title: _____

First name: _____

Last name: _____

Any other names you are known by: _____

Date of birth: _____

Address: _____

Email address: _____

¹ Or of the legal age of majority as defined by the relevant jurisdiction.

SECTION 2: WITNESSES

Restrictions: The witness must not be a representative (or a substitute representative) or closely related to the grantor. They must also be at least 18-years-old.²



Witness #1

Name: _____

Date of birth: _____

Address: _____

Witness #2 (optional)

Name: _____

Date of birth: _____

Address: _____

Witness #3 (optional)

Name: _____

Date of birth: _____

Address: _____

² Or of the legal age of majority as defined by the relevant jurisdiction.

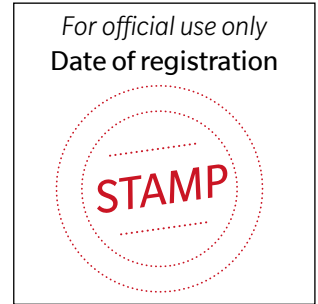
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SECTION 3: REPRESENTATIVE/S

By signing this section, I understand and confirm all of the following:

- I am at least 18-years-old.³
- I must make decisions having regard to the rights, will and the preferences of the grantor.
- I must take into account any instructions or preferences set out in this GRP.
- I can make decisions and act only when this GRP has been activated.⁴

Further statement by substitute representative/s: I understand that I have the authority to act under this GRP only after the primary representative is deemed incompetent or is unwilling/unable to act.



Details of Representative/s:

Representative #1 (Primary)

Name: _____

Date of birth: _____

Address: _____

Representative #2 (optional)

Name: _____

Date of birth: _____

Address: _____

Role: _____
(additional primary representative, or substitute to primary)

³ Or of the legal age of majority as defined by the relevant jurisdiction.

⁴ There is no stipulated timeline; however, timelines vary across jurisdictions. Please check with the relevant jurisdiction.

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Representative #3 (optional)

Name: _____

Date of birth: _____

Address: _____

Role: _____

(additional primary representative, or substitute to primary/2nd representative)



How decisions are made:

If more than one primary representative is acting:

Decisions must be made jointly (both together must decide).

Or

Decisions can be made jointly and severally (either individually, collectively or a combination).

ABOUT **STEP**

STEP is a global professional body, comprising lawyers, accountants, trustees and other practitioners that help families plan for their futures.

Our mission is to inspire confidence in families planning their assets across generations by setting and upholding high professional standards, informing public policy, promoting education, and connecting practitioners globally to share knowledge and best practice.

Full STEP members, known as TEPs, are internationally recognised as experts in their field, with proven qualifications and experience.

STEP Global Representative Power

This document forms part of the STEP Global Representative Power toolkit, which comprises:

- *Guiding Principles*
- *Model Application Form*
- *Making a GRP – Application Form Guidance*
- *Registered GRP Template Certificate*

The full toolkit can be found at www.step.org/grp

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